

Perinvest (Lux) SICAV - Asia Dividend Equity Fund

PERINVEST
July 2026

THIS IS A MARKETING COMMUNICATION - Please refer to the prospectus and to the PRIIPS before making any final investment decisions.

The Sub-Fund will invest primarily in high yield Asian equities deriving its returns from both dividend income and capital appreciation. The Sub-Fund aims to provide its investors with an annual dividend yield of 5%, augmented by capital gains, with an overall objective of outperforming the MSCI Asia ex-Japan TR Index over the long term.

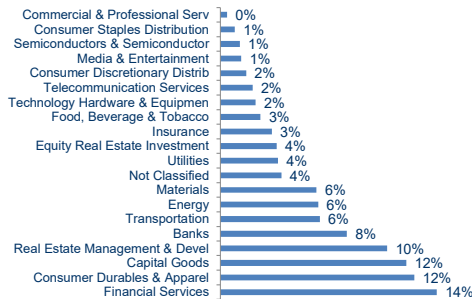
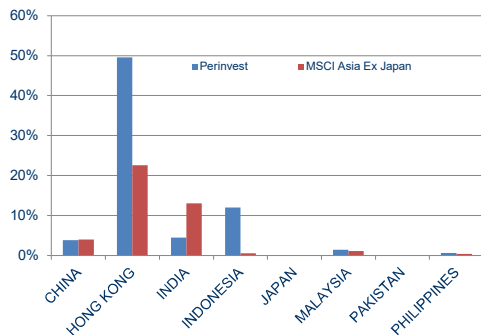
The Sub-Fund, managed since inception by Santa Lucia Asset Management in Singapore, respectively its London-affiliate, is a niche value-based approach offering an additional dimension to a diversified portfolio.

Investors may choose from capitalisation or distribution classes (with dividends paid in January and July), denominated in USD, EUR or GBP.

Geographic Allocation by Country of Listing

GICS Sector Group Classification

Top 5 Holdings



FAR EAST HORIZON LTD	6.1%
BOSIDENG INTL HLDGS LTD	4.8%
KRUNGTHAI CARD PCL	4.6%
ZOOMLION HEAVY INDUSTRY-H	4.0%
CHINA STATE CONSTRUCTION INT	3.6%

Returns * and Dividend Distributions

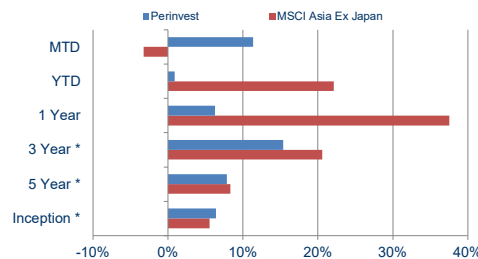
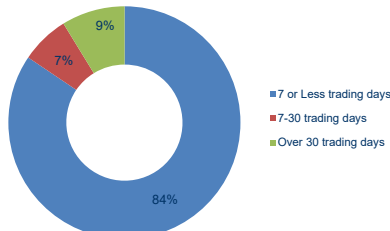
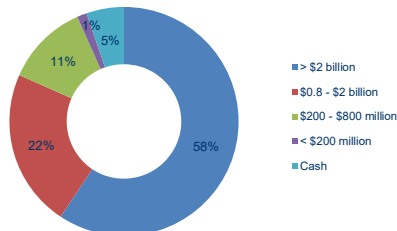
	Annualised	Cumulative	Dividend Distribution
MTD	-	11.3%	
YTD	-	0.9%	
1 Year	-	6.3%	5% p/a
3 Years	15.4%	53.6%	
5 Years	7.8%	45.8%	
Inception	6.4%	217.0%	

* B Class

Exposure by Market Cap

Exposure by Liquidity

Investment Returns vs Index (B Class)



* Annualised

Median Market Cap: \$2.4 billion

5 Year Monthly Performance, net of fees (B Class)

Year	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	YTD
2026	5.8%	2.8%	-9.2%	2.7%	-3.8%	-7.2%	11.3%						0.9%
2025	0.3%	-2.0%	0.0%	1.5%	4.7%	5.9%	5.4%	3.4%	-0.2%	1.1%	1.7%	-0.8%	22.7%
2024	-1.2%	7.1%	3.4%	2.0%	4.0%	-2.0%	-2.7%	3.0%	10.6%	-4.8%	-2.7%	1.8%	19.0%
2023	7.9%	-7.3%	0.2%	2.5%	-5.2%	2.3%	5.4%	-0.1%	-2.5%	-3.3%	4.3%	6.1%	9.6%
2022	-1.3%	-1.8%	-3.7%	-0.2%	-0.9%	-3.4%	-1.4%	-0.4%	-13.2%	-3.6%	15.3%	3.9%	-12.1%
2021	2.1%	9.5%	0.5%	5.5%	2.1%	0.2%	-2.3%	7.3%	2.6%	-4.1%	-5.0%	2.5%	21.6%

Monthly Performance Attribution

Financial Ratios

Top 5 Contributors

FAR EAST HORIZON LTD
CHINA STATE CONSTRUCTION INT
BOSIDENG INTL HLDGS LTD
KRUNGTHAI CARD PCL-FOREIGN
AKR CORPORINDO TBK PT

Bottom 5 Contributors

RAYDIUM SEMICONDUCTOR CORP
BNK FINANCIAL GROUP INC
GLOBAL MIXED-MODE TECHNOLOGY
SUPALAI PUBLIC COMPANY LTD
NTT DC REIT

	Perinvest	MSCI Asia Ex Japan
Gross Dividend Yield	7.6%	2.3%
P/E Ratio	8.8x	17.6x
Return on Equity	10.0%	13.7%
Price to Book	0.9x	2.4x
Active Share *	-	99%

* % of sub-fund portfolio that differs from the Index

Class Information

Class / Currency	NAV	Div/Share*	ISIN	Bloomberg Ticker	Management Fee	Performance Fee	Initial Investment	Subsequent Investment
A Cap EUR	€241.84	-	LU0338621724	PERGDEA LX	1.5% p.a.	15% HWM	€100	€100
B Cap USD	\$317.01	-	LU0338622292	PERGDEB LX	1.5% p.a.	15% HWM	\$100	\$100
D Dist USD	\$165.43	\$4.3 (17/07/26)	LU0940008153	PERGDED LX	1.5% p.a.	15% HWM	\$100	\$100
E Cap GBP	£319.91	-	LU0625685937	PERGDEE LX	1.5% p.a.	15% HWM	£100	£100
F Dist GBP	£145.23	£3.8 (17/07/26)	LU0494615262	PERGDEF LX	1.5% p.a.	15% HWM	£100	£100

* Most recent dividend per/share amount and payment date

General Information

Launch Date	January 2008	Investment Manager	Perinvest (UK) Limited	FCA Scheme Number	616147
Total Fund Assets	\$91 million	Sub-Investment Manager	Santa Lucia Asset Management PTE	Swiss Representative	REYL & Cie Ltd
Total Strategy Assets	\$1.3 billion (July-26)	Portfolio Managers	Florian Weidinger / LimThiam Kon	Swiss Paying Agent	REYL & Cie Ltd
Total SICAV Assets	\$318 million	Management Company	CA Indosuez Fund Solutions	Tax Status	UK Reporting Status
Subscription	Daily, 3 Days Notice	Administrator	CA Indosuez Fund Solutions	Registered for Sale:	Tax Transparent (GER, AUT)
Redemption	Daily, 3 Days Notice	Auditors	Ernst & Young S.A.		Belgium France Germany
Fund Type	UCITS	Custodian/Prime Broker	CACEIS Bank		Luxembourg Spain UK
Domicile / Listing	Luxembourg				

Important Information

Sources: All information regarding the indices are sourced from Bloomberg.

General Disclosure: This document is a marketing communication provided by Perinvest (UK) Limited, which is authorised and regulated by the Financial Conduct Authority. It is for information purposes only and does not constitute an offer, invitation, recommendation, or solicitation to subscribe for, purchase, or sell any shares in the Fund. Perinvest (UK) Limited does not provide investment advice or make recommendations regarding the suitability of its products.

Fund Structure & Documentation: The Perinvest (Lux) SICAV is an open-ended investment company (société d'investissement à capital variable) organised under the laws of the Grand Duchy of Luxembourg, governed by Part I of the UCI Law, and qualifies as a UCITS. Before making any final investment decisions, investors should consult the prospectus, the PRIIPs Key Information Document (KID), and the most recent annual and interim reports. These documents are available on request via Perinvest (UK) Limited or at www.dpas.lu/funds/list. Investors may also consult a summary of investor rights at <https://www.dpas.lu/investor-information/>.

Risk Warning: Past performance is not a guide to future performance. The value of investments and the income from them may fall as well as rise and may be affected by changes in exchange rates. Investors may not recover the full amount of their original investment. Please consult the prospectus for specific risks applicable to this product.

Notice to Swiss Prospective Investors

The Fund is registered with the Swiss Financial Market Supervisory Authority (FINMA) for distribution in Switzerland. The Swiss Representative and Paying Agent is REYL & Cie Ltd, 4 rue du Rhône, 1204 Geneva, Switzerland. The Prospectus, the Key Information Documents (KIDs), the Articles of Association, and the annual and semi-annual reports of the SICAV may be obtained free of charge from the Swiss Representative. In respect of the shares distributed in Switzerland, the place of performance and jurisdiction is at the registered office of the Swiss Representative.